

the Future of Coal

Weir International, Inc. examines the challenges and opportunities facing an industry in transition

WEIR INTERNATIONAL GLOBAL COAL INDUSTRY OUTLOOK | OCTOBER 2017

INDUSTRY IN TRANSITION

The global coal industry has been in transition over the past several years. Global coal production, consumption and trade continue to be effected by political, economic, environmental, and health and safety issues and conditions. These issues and dynamic conditions have placed unprecedented pressure on the coal industry to rationalize supply to meet ever changing demand.

WEIR's *Global Coal Industry Outlook - 2016* examines the pressures on the global coal industry and draws focus on the key trends necessary to understand in order to anticipate what the future holds for the new coal industry.

WEIR leverages its extensive industry knowledge, operational experience, proprietary databases, and vast research to provide insight into the global coal industry. WEIR's *Global Coal Industry Outlook* report can be customized to address specific client requests, issues and questions.

INCLUDED IN THE REPORT

- Global Coal Import/Export Overview and Trends
- Analysis of Global Thermal Coal Demand
 - Energy Demand
 - Fuel Source Share for Energy Generation
- Analysis of Global Metallurgical Coal Demand
 - Global Steel Demand
 - Steel Oversupply
- Global Seaborne Coal Trade Costs
 - Foreign Exchange Rates
 - Ocean Freight Rates
- Operational and Capital Spending Trends
- Analysis of United States Coal Market Conditions
 - Electricity Generation Regulation
 - Pending EPA Regulations
 - Natural Gas Switching
 - Bankruptcy and Financing Trends and Impacts
- Analysis of International Coal Market Conditions
 - Country Specific Supply/Demand Analysis
 - Coal Trade Concerns
 - Currency Devaluation Impacts
 - Global Environmental Concerns and Impacts

For pricing and customization requests,
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